NA Media Franchise Revenue in Excess of Euro 100k Weekly Change (from Dec 03 to Dec 10)

	] Comments	Fees booked Pipeline ramoved/Fees booked
	Mar	00
Pline	Feb	0.0
Pipe	Jan	0
	Dec	0 (797)
Actual	Dec	Americas 555 (29
	Region	
1	Probability	100.00
	Product Probability Region	Bonds-Corporate High Yield Bonds-Corporate High Yield
range (from Dec 03 to Dec 10)		nunications - HY offeringQ4 03 (D033831) Bonds-Corporate High Yield hunications - HY offeringQ4 03 (D033831) Bonds-Corporate High Yield

NA Media 2003 Revenue vs 2003 Plan / 2002 Actuals Euro 000's

	407001 100 100 100 100 100 100 100 100 10		
Total 88 952	107,031	777.11	000,001
Global Elimin			1
Asia Pacific Global Elimin		•	1
Americas	288,882 - 180,000	111,227	105,000
Europe			-
Regional View	2002 Actual - 2003 YTD	2003 Forecast	2003 Plan

Total 88,952 107,031 111,227 105,000
s Other " (1,199) (1,404) 1,404
G Bonds 2,856 4,171 4,518 20,000
Total Equity 31,362 30,293 30,293 25,000
Total Debt * 32,562 66,584 69,616 40,000
Total Advisory 23,370 4,579 5,396 20,000
Other Advisory
M&A 23,370 4,579 5,396 20,000
Product View 2002 Actual 2003 VTD 2003 Forecast 2003 Plan

<sup>\*</sup> Total Debt includes IG Loan Fees, ABL, HY Bonds, Lev Loan Fees and Project Finance \*\* Other includes Other Global Markets and Loan Shortfall

Filed 05/30/2008

NA Media Client Revenue by Product November 2003 MTD Euros ('000'S)

1,200   1,20		Acquiettan	-	Pairmes	Other M&A	Sirving): Leading	Derivatives	Bogos-Lam. Investment	Private	Corporate	Scotter Bunk	i	Laufr-Pallov	ě	Equity Exclusionals Parts	Converdible	Placements Placements	Finance	Dertivatives
1,147   2,911   1,147   1,14	The second second	Adritory	Ydvisor	operado	VOLUMEY.	Conferen	Har Property	Š	ă	0 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	980	Block Trop	Ē.	Constitution of the Consti	2		£	26 44 55	New (1981)
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1,211		•						•		7.487	110.5	•	•	٠		•	•	12,497	
Second Control Contr	4	•				•				3	99.9	•	٠		•	•	•	12.21	
Second Color	re Commention					•			•	4733	2	•	•			•	•	12,073	
Figure   F		٠		•	•	٠	٠				•	•	•	3,611				3,622	
Figure 164 (131 (131 (131 (131 (131 (131 (131 (13	dine 3A			•			0#6	866	1,051	•	•	•	•		•			3,989	
Figure 164 (41) (41) (41) (41) (41) (41) (41) (41	.5	٠	-	•		•			•	٠	•	٠	•	٠	•	2,831	٠	1,831	
1,114	ate & Furst bre	•					•			787	132	•	•	•	•	1,152	•	2,17	-
1,214	neuropions Co	•		SHI		•	•		•	1.43		٠	•			٠	•	2,013	
1,14   1,154   1,154   1,154   1,154   1,154   1,154   1,155	C Plantagy	1,013					-			•	324	•	•	•	٠	,	•	1,337	
1,1%	ž		•	٠			٠	1,214		•	•	•	•	•	•	•	•	1.214	
The control of the	antien	•	•	•	•	•	•	1,176	•	٠	•	٠	•	•	•	•	•	1,176	
Precision   Prec	Missellons Inc	,	5				•		٠	•	•	•	,		•	•		723	
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Control   Cont	ottoes the	•	•	•	219	•	•		•	•	129	•		•	•		•	446	
The properties of the control of the	Solutions Inc	•		•		•		44	•	•	•	•			•		•	<b>.</b>	
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The control of the co	- Ann	٠	₽		•	.89)				•	•	•				•	•	365	
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		•			•	ŧ		2		•	•	•			•		•	(8)	

				BW PRIOR		Balance Of	Bai Of Cur Year					Future Year
	Nov Franchise	YTD(Nov) Franchise	Prior YTD Franchise	YTD Franchise	Dec Franchise	Thru 12/31	Weighted	2003 Full	2003 Full	BAW 2003	Future Year	Probability Weighted(2)
PRODUCT	Revenue	Kevenue	Kevenue	Kevenue	L'evenue	Libertite	L specific	Vanca in land				*
V 4.7	2 603	24 BDY	30.459	(8.858)	[.	817	817	22,418	35,000	(12,582)	77,629	3,709
Total Advisory	2,603	21,601	30,459	(8,858)		817	817	22,418	35,000	(12,582)	77,629	3,709
Settled & sector of the settled of t	,	(587)	(1,125)	538			,	(287)	,	(587)		
Other Global Markets	· —	076	. ,	OP.		327	,	8	•	940	- !	
NO MEDICAL INTERPRETATION OF THE PROPERTY OF T	-	4,843	2,856	1,786	•	694	347	4.990	30,000	(25,010)	000'	
Otto		1,061	4,180	(3,139)	,	,		1,051	,	5		
Total Cross Selling / Other	  -  -	6,047	5,921	125		1,021	247	6,394	30,000	(23,606)	1,000	
	783	080 08	22 961	18 028	555	3.370	2.068	43,612	,	43,612	8,516	1,721
HACE	25	30.904	17.868	15.936	,	5,148	408	35,312	,	35,312	6,084	1,021
Total Debt Products	1,017	76,892	40,928	34,964	555	8,516	2,476	78,924	80,000	28,924	14,600	2,742
a)	678	6.320	25.324	(19,004)	,	1,021	•	6,320	65,000	(58,680)	33,110	1,271
the layer of the l	138	28.910	32,014	(3,104)		•		28,910		28,910	,	
Total Equity	1,067	36,230	57,338	(22,108)	,	1,021		35,230	65,000	(29,770)	33,110	1,2,1
4		128 760	134.646	4.123	555	11.375	3,640	142,965	180,000	(37,035)	126,339	7,721

Notes:

1) Deals are included within the group on the basis of senior bankar involvement per client manager for booker

PRODUCT	DEAL	Franchise Revenue Nov	Franchise Revenue YTD(Nov)	Franchise Revenue Dec
	Acme Communications - general advisory (D006356) Allbritton Communications - General Advisory (News Ch 8) (D020686)		923 602	
	Boosey & Hawkes - Disposal to Classic Copyright (Brahms) / Brahms* (D015359) Echoster - acon advisory and financing (GM - HP) (D014601)	2,603	3,658	
	Holtzbrinck - divestiture advisory - Project Seneca / Seneca (D026103)	,	1,500	•
	Kerasotes Theatre - M&A advisory (D026624)		219	,
	LibertySurf - acqn byTiscali SpA (proj Long Board) / Long Board (ex-Zo (D002621)	,	6,512	ı
	Probleben - strategic divestiture advisory - Project Phoenix / Proenix (Duzos L) StravEirst - valuation of Bussian assats (D00506)	, ,	) 	
	Taylor Nelson Sofres - Acquisition of NFO Worldgroup Inc / Nectar (D030093)	,	4,551	•
	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	,	1,013	,
Total MS.A	Inbune Co - general advisory (radio assets) (DU02234)	2 603	24 604	, ,
Con the		2,222	201.3	
Total Advisory		2,603	21,601	
	Allbritton Communications - HY (4Q 02) (D020406)	,	(61)	•
		,	1,472	,
	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)		5,363	ı
	Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503)	,	(130)	,
	DirecTV - bank/HY financing (1Q 03) (D030500)	•	4,378	•
	Echostar - acqn advisory and financing (GM - HE) (D014601)		16,227	•
	Gray Television - HY offering (4Q 02) (D025884)		55	ı
	Hugnes/PanAmsat - Project Pelican/Interim Inancing 1002 / Pelican 1 (D015959)	ı	(145)	•
	Lift 17 - Coliverable bond & r.t. orientigs (2003) (D031437) MediaNews Groun - HY Offering (4003) (D031906)	783	783	; ,
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	,	7,487	t
	Salem Communications - HY offering (4Q 02) (D027241)	ì	(213)	
	SBA Communications - HY offeringQ4 03 (D033831)	1	•	555
	Sinclair Braodcast - HY offering (2Q 03) (D030913)	,	53	,
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	,	165	,
	Spanish Broadcasting - refinancing (4Q03) (D031597)	•	159	,
	TH Lee/Bain/Blackstone - EXCLUSIVITY for Houghton Mifflin / Versailles (D025086)		4,630	'
Total HYCM		783	40,989	555
	BSkvB - GBP600mm revolving credit facility for refinancing (D025788)		851	1
	Carlyle/Welsh - acq fncq for Qwest Dax West(Phase II) / Phase 2 (D025662)		6,868	,

PRODUCT	DEAL	Franchise Revenue Nov	Franchise Revenue YTD(Nov)	Franchise Revenue Dec
	DirecTV - bank/HY financing (1Q 03) (D030500) Echostar - acon advisory and financing (GM - HE) (D014601)	3 ,	7,840	
	Gray Television - bank/equity financing (40 02) (D022657)	,	131	r I
	Kerasotes Theaters - Bank Financing (3Q Uz) (DUZ1Z55) Tin TV - bank financing (10 03) (D030158)	1 1	232	٠ ،
	Loews Cineplex (M6162)	•	34	,
	Loews Corporation - HY/Bank Refinancing (D031832)	)	428	•
	NTL - back stop facility - bank debt (0014642)		3,825	1
		ı	200	•
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	. 60	0,01	ŧ:
	Spanish Broadcasting - refinancing (4QU3) (D031597) THT earsan/Rackstone - FXCLUSIVITY for Houghton Mifflin / Versailles (D025086)	4C2 ,	324	
Total Loan Syndications		234	34,904	
Total Debt Products		1,017	75,892	555
	Getty Images - \$240mm Convertible Offering (Q2 2003) (D032057)	188	2,831	,
	iVillage mtm (M1575)	•	39	'
	Kodak - \$500mm Convertible (Q4 2003) (D033874)	•	165	•
	Lin TV - convertible band & HY offerings (2Q03) (D031437)		1,152	t
	Publicis - EUR672mm Convertible bands due 2008 (July 2003) / King 3 (D031981)		3,517	ı
	Sinclair Broadcast Group - convertible offering (20,03) (D031655)		287	ı
	Vivendi - exchangeable bond trade (Project Hydra) / Hydra (D023323)	,	20,800	1
	Vivendi Universal - EUR 1bn mandatory convertible bond (D026623)		118	,
Total Equity Linked		188	28,910	,
	ADA V. Winds Minner Colon of Value (DOS) RAS		434	•
	Citadel Broadcasting - IPO (30, 2003) (D023066)	612	3,622	
	Digital River - block trade (3003) (D031830)	,	753	•
	Gray Television - bank/equity financing (4Q 02) (D022657)	ţ	0,	1
	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	ı	÷ '	1
	MediaNation - sponsoring agreement (D027084)	1	0 }	•
	ProSieben AG - Eur 280mn rights issue - March 2004 / Clockwerk (D032318)	250	250	,
	SES Global - Eur 700mn - Eur 1bn IPO - Project Gerard2 / Gerard2 (D013535)	,	7.44 3.83	, 1
			222	1 1
	TiVo - Block Trade (2003) (D026160)  Vivoral i Inverse - E1IR 1th mandatory convertible bond (D026623)	، م	190	
Total Family	Wellal Ollyebal - Lots our narwardy complete complete	879	6,320	
ו סומו בילחוני)				



PRODUCT		Franchise Revenue Nov	Franchise Revenue YTD(Nov)	Franchise Revenue Dec
Total Equity		1,067	35,230	*
		,	(89)	ı
AOL Time Warner - Strategic Lending Contract (M4545)	ontract (M4545)	•	( <del>(</del>	
AOL Time Warner - Strategic Lending Contract (M7350)	Sontract (M7350)		(1)	•
Infinity Broadcasting - Strategic Lending Contract (M2221)	Contract (M2221)		(306)	
Tribune - Strategic Lending Contract (M6230)	6230)	,	(08)	
Viacom - Strategic Lending Contract (M3907)	(/080		(587)	
	CANADON COLLAND		940	•
JC Decaux -	USD 400 million Private Placement - April 03 (D03 1470)		940	-
Total Other Global Markets				
Registrator -ER50mn Rond issue due to bridge for Zomba-May03 (D024344)	to bridge for Zomba-May03 (D024344)	ı	472	,
Clear Channel - 1G Rond (M5002)		ı	86	1
Comcast - 1G offering (2003) (D031603)		1	696	1
Comcast Corp - IG offering (1Q 03) (D026353)	726353)	1	207	ł
Eastman Kodak - \$500mn IG Offering (4Q 2003) (D033559)	4Q 2003) (D033559)		45	,
IOS Capital LLC - \$350mm 7 year notes Q2 03 (D032251)	s Q2 03 (D032251)	•	44.	,
JCDecaux -IG Bond Revenue (M7706)			866 —	
Liberty Media - 1G offering (2Q03) (D031643)	31643)	1	37	,
Pitney Bowes - IG Offering (Q2 2003) (D031561)	D031561)	•	1,214	
Scholastic - IG Bond Revenue (M6188)		ı	53	,
Viacom - \$750mm - IG Bond - Q2 03 (D031766)	0031766)	•	57	
Total GM DCM JV		-	4,643	•
eld etaniq notified AAA (AAA AAA)	11SD 400 million Private Placement - April 03 (D031470)	•	1,051	1
Anapa Oc		r	1,051	1
lotal Outel				
Total Cross Selling / Other			6,047	
			001	4
Total Corporate Finance Product		4,687	136,769	222

PRODUCT DEAL Arturo Avel S Bekel S Bekel S Bekel S Bekel S Bekel S Berek S Ber	Moreno - advisory for Anahelin Angels (Dipringer - divinestative District	(4081)	PROBABILITY 100 215 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Dec. 817							1
	Phoreno - advisory for Anshalm Angels (DC30370 Britinger - disknerger atty of Rolognavusa printing - 6 - Acqn and file for Channel 5 - Proj Tree 7 Tree* (19 - 19 - 19 - 19 - 19 - 19 - 19 - 19	(4081)	BABILLTY 100 255 255 00 00 00 00 00 00 00 00 00 00 00 00 0	Dec 817				Ratance Of		Franchise Revenue	Weighted
	Moreno - advisory for Anatrelin Angels (DC30370 Diritory - distinguiser edu of Rologravura primiting – 85 Acan and fin for Channel 5 - Proj Tree 7 T	1) (D031722) (D031722) (D031722) (D031722) (D031722) (D031722) (D032865) (Nus c / Weltz (D034081) (S) (S) (S) (S) (S) (S) (S) (S) (S) (S	24.0 20.0 00.0 00.0 00.0 00.0 00.0 00.0	817	Jan	đ đ	Mar	Year 2004	Future Years	Total	Pipeline
	Springer - div/hverger edv of Rologravura printing—  8 - Adam and in for Channul 5 - Pror Trea / Trea / Trea /  8 - Adam and in for Channul 5 - Pror Trea / Trea /  Advertising - LBO - Project Haraver / Hesever / Disasser /  Magnas Estate - divesture advisory (D033551)  Advertising - LBO - Project Haraver / Disasser /  Magnature agreetal advisory (D033554)  Millo Altanta - general advisory (D033554)  Corp - general advisory (Aspaid advisory Magnas  Corp - general advisory (Aspaid Advisory)  A Francis - project Le Mans / Le Mans (D032458)  - Project Ocean / Ocean- (D016226)	First Constitution	2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0							617	817
	B. Acon and fin for Channel 5 - Fing Tree Tree's ( assWire - general advisory (D00585) assWire - general advisory (D00585) Appendix Discussion of the service advisory (D03365) on pic - strategic advisory (e interedive Dels Organic Advisory/Acot financing of Videns of Conscrittion - Advisory/Acot financing of Videns of Conscrittion - Advisory (accet - 2003) (00306) sof Conscrittion - Advisory (accet - 2003) (00306) of Conscrittion - Advisory (Accet ) Associated advisory (Accet Hollwood - 2003) NV - Acon advisory (Arrow) / Arrow (D028060)  Corp of America - HY Offering (40.03) (D032468) as Media Networks - HY Offering (40.03) (D032468)	(D031722) (D031722) (D026865) (D026865) (D034081) (E) (D034041) (E) (D032085) (E) (D032085) (E) (D032085) (E) (D032085) (E) (E) (E) (E) (E) (E) (E) (E) (E) (E	0 % 0 0 0 0 0 0 % 0 0 0 0 0				, 60	1,750	,	1,750	438
[8]	assiving a general avvierory (1000959) Advertising - LBO - Project Haaven / Heaven* Advertising - LBO - Project Haaven / Heaven* In In In It all a transplant advisory (D033651) In It all a transplant advisory (Indexed Ne	0006773)  P (D026865)  M Nus c / Waltz (D034081)  S (D034041)  G subs (D012872)  B)  O04) / Hollywood3 (D022385)	300000000000000000000000000000000000000				2,000 4,084		, ,	200.4 480.4	1.021
	riagnes Estate - diseatiture advisory (D033851) non ple - strategia edvisory e interactive Data Corp intin Alianta - general advisory (ID033554) str. Corpscrittur - Advisory/Acq financing of Warne intin Alianta - general advisory (Accepted advisory Act a. Francis - project Le Mans I. Da Mans (D032688) int. E. Francis - project Le Mans I. Da Mans (D032688 NV - Acqn advisory (Arrow) / Arrow (D0200005) Corp of America - HY Offering (40.03) (D032468) s Media Newack - HY Offering (40.03) (D032468) s Media Newack - HY Offering (40.03) (D032468) s Media Newack - HY Offering (40.03) (D032468)	p (D026865)  nr Nue c / Vvaltz (D034081)  th (D034041)  g subs (D012872)  s)  O04) / Hollywood (D032385)	000000000000000000000000000000000000000		•		,	25,000		25,000	
[8]	on pic - strategic advisory re Interective Data Ont Hills Chitature general advisory (2003554) Marchard General advisory (2003554) Corp - general advisory (200350) Corp - general advisory (2003) (003653 He Francis - pol acqu of Blackwell STM publishing it & Francis - pol acqu of Blackwell STM publishing it & Francis - polect Le Mans (10227868) Non - Acqua advisory (Antow) / Antow (20220695) - project (Cosan / Ocean+ (2016226) Corp of America - HY Offering (4Q 03) (2033468) is Media Newwick - HY Offering (4Q 03) (2032568)	p (DOZGEGS)  if Nus c / Waltz (DOZ4D81)  ig subs (DOZ2021)  ig subs (DOZ2022)	000000000000000000000000000000000000000			,	4,084			4,084	
	ilitic Allanta - general advisory (D033554) sor Consortium - Advisory/Acq financing of Wajne sor Consortium - Advisory/Acq financing of Wajne to Experient advisory (asset - 2003) (D03052) eleperformence - Proj Arch - buyside advisory / An t & Francis - portied to Mans / Le Mans (D02286) son - cub general advisory (Project Hollywood - 20 NV - Acqn advisory (Arrow) / Arrow (D02260) - project, Ocean / Ocean+ (D016226) - project, Ocean / Ocean+ (D0162266) - project of Anneros - HY Offering (4Q03) (D032463) - project of Anneros - HY Offering (4Q03) (D032463) - project of Anneros - HY Offering (4Q03) (D032463) - project of Anneros - HY Offering (4Q03) (D032463) - project of Anneros - HY Offering (4Q03) (D032463) - project of Anneros - HY Offering (4Q03) (D032463) - project of Anneros - HY Offering (4Q03) (D032463)	# Nuse c / Vvaltz (D034081) 33   th (D034041) th (D034041) g subs (D012872) 9) 004) # Hollywood3 (D032385)	000000000000000000000000000000000000000		•	٠		3,676	,	3,678	
[6]	sor Conscritum - Advisory/Acq financing of Vietries (1007s) of Conscritum - Advisory/Acq financing of Vietries (1007s) of Conscritumence - Froj Arch - buyside advisory (3008) of Conscritumence - Froj Arch - buyside advisory (3008) of Enrards - project Lee Mans (1008) of Conscritument advisory (Froject Hollywood-2868) of Conscritument advisory (Anrow) / Anrow (1008) of Conscritument (10018) of Violating (1003) (10032468) is Media Networks - HY Offering (40,03) (10032468) is Media Networks - HY Offering (40,03) (10032468)	Mus c, Vivaliz (D034081) 33 34 45 (D034041) 47 (D034041) 59 50 50 50 50 50 50 50 50 50 50 50 50 50	000000000000000000000000000000000000000				2,450	,		2,450	136
[6]	1 Corp of America (4003) (2003) 53 Money (5005) 52 Money (5003) 53 Money (5005) 54 Money (5005) 54 Money (5005) 54 Money (5005) 55 Money (5005	Th (0034041) 6 subs (0012872) 8) 9004) I Hollywood (0022385)	2000		2,500	,	1	. 60	• 1	3.267	003.
	Repardmente, Fry Arth - Duglada advisory i Mr. A. Francis - pot acup of Blackwell STM publishing it & Francis - pot acup of Blackwell STM bublishing it & Francis - pot acup of Blackwell STM bublishing it & Francis - pot	70 (CU-2040*)  g) subs (D012072)  Ood) / Hollywood3 (D032395)	90000		• 1	• 1		200	,	000	
[8]	The Transis spot action backware of the Mans (D020Regs to not obtained by the Transis spot of the Mans (D020Regs to not obtained by the Transis spot of Arrow) / Arrow (D020003)  - Project Ocean / Ocean+ (D016226)  Corp of America - HY Offering (4Q 03) (D032463)  s Media Networks - HY Offering (4Q 03) (D032463)  s Media Networks - HY Offering (4Q 03) (D032463)	9) Ood) / Hollywood3 (D022385) Ood) / Hollywood3 (D022385)	0000		4 000			,		4 000	1,000
[8]	rson - cib general advisory (Project Hollywood - 20 NV - Acon advisory (Arrow) / Arrow (D026005) - project Ocean / Ocean+ (D016226) Corp of America - HY Offering (40 03) (D032463) s Media Networks - HY Offering (40 03) (D032463) s Media Networks - HY offering (40 03) (D032463)	004) / Hollywood3 (D032395)	000		6,000		ı	•		6,000	•
[6]	NV - Acqii advisory (Arrow) / Arrow (D026005) - project Ocean / Ocean+ (D016226) Corp of America - HY Offering (40.03) (D032468) s Media Networks - HY offering (40.03) (D032468) s Media Networks - HY offering (40.03) (D0325468)	) - Ann a (Waller (Mitadollar)	٥٥		•		817	,		817	r
1 2	- project Ocean / Ocean+ (D016226) Corp of America - HY Offering (4Q 03) (D032463) s Media Newwork - HY offering (4Q03) (D0325463) s Special Newwork - HY offering (4Q03) (D0325545)	) And a converse (Maller (MAA/084)	0			1		4, d 000, 000,		000,4	
[ ]	Corp of America - HY Offering (4Q 03) (D03246\$) s Media Networks - HY offering (4Q03) (D032545\$) (Soc Consortum - Advisory/Apq financing of Warfart	Anna y Waller (DRAGNA)			12 500	, ,	13.436	54.693		78,445	4,525
Fotal Advisory Comf	Corp of Amence - HY Offering (4Q 03) (D032463) s Media Networks - HY offering (4Q 03) (D032565) soc Consortium - Advisory/fact financing of Warfar	And the control of th									
ComC	Corp of Americe - HY Offering (4Q 03) (D032463) s Media Networks - HY offering (4Q03) (D032545) isor Consortium - Advisory/Acq financing of Warfarisor Consortium - Advisory/Acq financing of Warfarisor	) 		817	12,500		13,436	61.693		78,446	4,626
ComC	Corp of America - HY Offering (4Q 03) (D03246\$) s Media Networks - HY offering (4Q03) (D032555) isor Consortium - Advisory/Acq financing of Warps	) 								,	
James Pres	s Media Networks - HT offering (4003) (D03233) sor Consortium - Advisory/Acq financing of Warns	N: / Walt= (D034083)	5.5	2,450	•	<b>4</b> 1		2 287		2.287	572
			25		4.595	, ,		,	•	4,596	 ⊕
Time	Time Warner Telecom - Bank/Hy \$500mm Q1 2004 (DX	2004 (DG34003)	0		1		1,634		,	1,634	
- 1	Young Broadcasting - \$250mm refinancing Q3 03 (D031269)	31269)	25	920	1 698		1 634	786.6		11.885	3.788
Total HYCM				2/2/2	2,000		1001				
RHD	RH Donnelley - Reprining & amendment of facility (QA 03) (D034360)	03) (D034360)	95	817		1	٠		,	817	408
Span	sor Consortium - Advisory/Acq financing of Warne	er Music / Waitz (D034081)	52	. }			4,084	•	•	4.084	Z
Find Time	Time Warner Cable - \$3.5bn - Q4 03 (D033836)		00	4,329				2.000	. ,	2,000	
Total Loan Syndications	VNO NV - Acidn Boyleory (Arrow) / Arrow (Occount)		,	5,146			4,084	2,000	,	11,230	1,429
				A 545	6.595	,	5.718	4.287		23,117	5,218
otal Dept Products	<b>5</b>			21.5							
AOL	AOL - monetisation of Time Warner Telecom stake (D034002	034002)	0 !				4,084	. 6	,	400,4	. 6
500	Google - IPO (D034544)		ត្ត ដ			, ,	. 65	400		2005	250
Pro5	ProSieben AG • Eur ZBūmn righls issue • March 2004 / Ciockwerk (Du32315)	/ Clockwark (UU32318) (2004428)	7 0	. 101			3 '			1,021	
7ime Time	Selein Commonie - Secolidary Chemig (SG SZ)/(Time Warner Cable - IPO (D026173)	(024,00)	0					21,442		21,442	
	VNU NV - Acon advisory (Arrow) / Arrow (D026005)		O					3,000	,	3,000	1 224
Total Equity			į	1,021			4,354	076'07	•	21 (2)	1,000
Total Emiles				1,021			4,584	28,526		34,131	1,271
Contra man										į	
Sho	Sincleir Broadcast - Interest rate swap (40, 2003) (Dig34325)	34325)	0	327						327	
Total Other Global Markets	Markets			3							
aning:		32397)	Ω.	697	. 60		,			1,000	347
Total GM DCM JV	Wolters Kluwer - Eur / Jumin Bond Issue - Nov ZWA3 (	2003 (0034134)		694	1,000		,	,		1694	347
					000					5 024	147
Total Cross Selling / Other	) Other			1,021	oon't		•	,			
Total Companie Finance Product	Product			11,575	18,095		23,737	84,506		137,714	11,361